

University Health Services strives to provide care needed by our student patients in the safest way possible. Your assistance with this goal is not only required but also greatly appreciated.

Our Allergy Clinic now serves over 100 student patients referred by over 70 different allergy specialists. Each allergy specialist has a unique order form they use in their office. Navigating over 70 different forms is very challenging. It can be confusing and has significant potential for error. Therefore, to maximize the safety margin for the student patients, our clinic has developed our own allergen immunotherapy order form that we will utilize for every student patient in our allergy clinic. We will continue to document the administration of injections on your office forms, but the order form will look the same for all allergy immunotherapy student patients.

In order for student patients to receive allergy immunotherapy at the UHS Allergy Clinic, we **require** the following:

- 1) Every student patient's initial injection(s) must be performed at their Allergist's office.
- 2) We will not mix or dilute any extracts; this must be done by the prescribing allergist. We will store extracts in the Allergy Clinic in a temperature monitored refrigerator.
- 3) Each vial must be clearly labeled with:
  - a. Patient's name
  - b. Patient's date of birth
  - c. Name of the antigen(s)
  - d. Dilution
  - e. Expiration date
- 4) We prefer you to complete our University Health Services Allergen Immunotherapy Order Form and return to the Allergy Clinic prior to a student patient receiving injections. This will allow all student to have similar documents for safety purposes.

Please do not return our form with "see attached" which then refers to the same allergy serum order form you currently use. We appreciate the extra work your office will perform as this will help us maximize safety and assist you in the overall care of the patients you have entrusted to us while away at college.

Sincerely,

University Health Services



TO: Notre Dame Students on Allergy Immunotherapy

FROM: Kathryn Cox Cohoon, MD Medical Director

### **RE:** Allergy Immunotherapy

University Health Services at the University of Notre Dame (located in Saint Liam Hall) is pleased to administer allergy injections to our students who are under an immunotherapy regimen prescribed by their private providers.

Our records indicate that you are either a new or returning student receiving allergy injections. To assure a standard of quality care, we ask for your cooperation. The continuation of your therapy at University Health Services requires specific instructions from your provider. It is imperative for us to have this information before we will provide care for you.

Please give your provider the enclosed letter and verification forms. You are responsible for obtaining the following from your provider prior to the beginning of each academic year.

- a. Date and dose of last injection.
- b. Vials that are labeled/coded with your name, contents of vial, dilution and expiration date.
- c. Single dose vials are to be numbered or dated.
- d. The UHS Allergy Immunotherapy Order Form that clearly states the recommended doses, interval of injections, route and site of administration.
- e. Instructions for missed/late injections, new vials and reactions.
- f. The provider's signature who is authorizing the therapy.
- g. Diagnosis for Allergy Immunotherapy care

# IT IS YOUR RESPONSIBILITY TO BE CERTAIN THAT ALL THE INFORMATION REQUESTED IS WITH YOUR EXTRACTS WHEN YOU ARRIVE ON CAMPUS. INCOMPLETE INFORMATION MAY RESULT IN A DELAY IN TREATMENT.

You may bring in the extracts and instructions at your convenience and schedule your first appointment during the academic year online at <u>http://onlinestudenthealth.nd.edu</u>. Please note however, <u>that allergy injections are given by appointment only</u>.

For your initial injection of each academic year at Notre Dame, please make a 30-minute appointment. 15-minute appointments are sufficient after this. It is <u>MANDATORY</u> for you to remain in our clinic for <u>30 minutes</u> after each injection, therefore the total time you will spend in our clinic may be an hour. Non-compliance will result in termination of services at our clinic.

If you or your provider has any questions regarding our policy and procedure for allergy injections at University Health Services, please call us at 574-631-7497.



# TO: PROVIDER Prescribing Allergy Immunotherapy to Notre Dame Student

FROM: Kathryn Cox Cohoon, MD Medical Director

## **RE:** Allergy Immunotherapy

University Health Services, at the University of Notre Dame, provides the service of administering allergy injections to those students who are presently being treated by an Allergist. We will <u>NOT</u> be responsible for skin testing, the initial dose for new patients or those resuming therapy after an extended delay in treatment.

The administration of extracts is based on our UHS Immunotherapy Order Form prior to the beginning of each academic year. The continuation of therapy requires specific instructions. The following criteria are necessary:

- A. Date and dose of last injection.
- B. Vials that are labeled/coded with patient name, contents of vial, dilution and expiration date.
- C. Single dose vials are to be numbered or dated.
- D. Guidelines that clearly state the recommended doses, interval of injections, route and site of administration. When injections can be given more than once a week, please note specific time frame between doses.
- E. Dosage adjustment instructions for missed/late injections, reactions and ordering new vials. Please note if local reaction is defined by size of induration and/or erythema.
- F. A provider's signature authorizing the therapy.
- G. Diagnosis for Allergy Immunotherapy care.

# INCOMPLETE INFORMATION WILL RESULT IN A DELAY IN TREATMENT

Injections will be given only when a provider is on the premises. All patients will be expected to remain in our clinic for 30 minutes following the injection(s). Any significant reaction and its treatment will be reported to you.

If the patient has had a previous systemic reaction, please share that information with us.

Optimum results of therapy depend on patient compliance plus clear and concise guidelines from you. Please complete our UHS Allergy Immunotherapy Order Form to allow standardization for all students in our clinic. Together we can provide the best possible patient care.

Should you have any questions regarding our policy and procedure for allergy injections at University Health Services, please feel free to contact us at 574-631-7497.



#### **INFORMATION FOR PATIENTS RECEIVING ALLERGY IMMUNOTHERAPY**

- 1. Allergy injections are given by appointment only and can be scheduled online during the academic year at <u>http://onlinestudenthealth.nd.edu</u> or by calling 574-631-7497.
- 2. A pre-therapy questionnaire will be completed at each visit before any allergy injections are given. Any problems from previous injections, present day illnesses, asthma exacerbation/symptoms or the use of Beta-blocker medications will be addressed.
- 3. You are expected to wait in University Health Services (UHS) for 30 minutes following the injection(s), and report any reactions that occur:
  - a. LOCAL: may consist of redness, itching and/or swelling at site of injection

b. SYSTEMIC OR GENERALIZED: Report any distress **IMMEDIATELY**. Symptoms may include, but are not limited to hives, tightness in chest, coughing, wheezing, excessive sneezing, itching, extreme redness in face and/or eyes, nausea, dizziness, headache or fainting.

c. Any questions please check with the nurse.

- 4. A copy of your injections schedule will be provided upon request.
- 5. Your serum is stored in a temperature monitored refrigerator in the UHS department. Expired serum will always be discarded. Unless you are receiving injections at UHS over the summer months, all unclaimed serum will be discarded after July 1. UHS does not mail out serum. Allergy medical records are maintained at UHS according to State of Indiana law.
- 6. Non-compliance with instructions given will result in the discontinuation of your allergy injection(s) at University Health Services.

I have read the above information and acknowledge its contents.

Printed Name

Patient Signature

Date

Exhibit I



#### **University Health Services**

To:		Date
Fax Numbe	er:	
Dear Provid	der:	
University o	of Notre	Dame Health Services has received instructions and schedule for:
Patient Nar	me	DOB
Please prov Notre Dame		e following information for our records as we provide continued allergy injections for your patient while they are attending the University of
Γ		Type of extract or dilutions of extract
Ľ		Recommended interval of injections
		Recommended maintenance dose or dose schedule
		Expiration date of extract
		Guidelines for reactions, including dose adjustments due to any reactions
		Method we should use to obtain new extract when needed
		Guidelines for dose adjustments due to lapses in therapy
		Signature of Prescribing Provider authorizing therapy
		Other:

University Health Services will await your written clarification of these matters before attempting to provide care for your allergy patient. Please send your recommendations to University Health Services, University of Notre Dame, Notre Dame, Indiana 46556-5693 or FAX to (574) 631-6047.

Thank you.

University Health Services 574-631-7497

Exhibit II



DATE:	
TO:	
FAX:	

DOB: \_\_\_\_\_

Dear Provider,

RE:

Please verify the recent phone order regarding the above patient and his/her dosage change or adjustment.

(Provider Signature)

Please correct and sign, then fax back to us at (574) 631-6047. If you have any questions, we can be

reached at (574) 631-7497.

Thank you,

University Health Services

Exhibit III

# **ALLERGEN IMMUNOTHERAPY SERUM CHECKLIST**

	NAME		DOB			D	ATE		-
DIAC	GNOSIS				/	/	/	/	· /
This check		ministering allergy inje early and whenever new							
1.	Number of vials	1 2 3 4 5 6			/	/	/	/	/
2.	Vials are labeled	with PATIENT NAME		YES NO	YES NO	YES NO	YES NO	YES NO	
3.	EXPIRATION D	ATES are included		YES		YES		YES	
4.	SINGLE DOSE v	vials are numbered or d	ated N/A		YES		YES	YES NO	
5.	Vials are labeled, with written direc	coded as to CONTENT	Γ and correspond	YES	YES	YES	YES	YES	
6.		coded as to DILUTION	N		YES			NO YES	
7.	ROUTE and SIT	E of administration are	indicated		YES			NO YES	
8.	RECOMMENDE	ED DOSES are indicate	d		YES		YES	NO YES	
9.	INTERVAL betw	veen injections is indica	ated	NO YES		NO YES		NO YES	
10.	Instructions for M	IISSED/LATE injection	ns are present	NO YES	NO YES	NO YES	NO YES	NO YES	
11.	Instructions for <u>lc</u>	ocal or systemic reaction	ns are present	NO YES	NO YES	NO YES	NO YES	NO YES	
12.	Instructions for o	rdering NEW VIALS a	re present	NO YES	NO YES	NO YES	NO YES	NO YES	
13.	PROVIDER nam	e and CLINIC authoriz	ing therapy are	NO YES	NO YES	NO YES		NO YES	
	present, with phor	ne and fax number liste	d	NO	NO	NO	NO	NO	

\*If there are any items checked "NO", clarification will be necessary. In some instances this may delay care. Upon clarification, the corresponding "YES" box will be checked and dated by the RN.

RN completing this checklist:



Exhibit IV

# ALLERGY INJECTION PROTOCOL

- 1. Sign on to EMR.
- 2. Click on "Appointments."
  - a. Check each chart for:
    - i. Injection schedule and interval of injections.
    - ii. Crosscheck this with last dose given to assure proper dosage. If interval is too long, follow the allergist's schedule for decreasing amount. If unclear or interval falls longer than orders include, place a call to the allergist's office and ask to speak to the nurse. (Identify yourself as ND Allergy Nurse.)
    - iii. Check reaction orders for each individual patient.
  - b. Check serum in the refrigerator:
    - i. For expiration date.
    - ii. Check volume of serum. Note if new serum needs to be ordered.
  - c. When student arrives:
    - i. Recheck orders.
    - ii. Assess health status of student. Document findings on "Pre-Therapy Questionnaire" (Exhibit VIII). Do not give if:
      - 1. Temp>100
      - 2. Appears acutely ill
      - 3. Asthma or hay fever symptoms
      - 4. Had tetanus or other immunization in past 24 hours, excluding influenza vaccine.
      - 5. If any swelling remains from last injection
      - 6. Taking any beta-blocker medications.
    - iii. Ask patient to verify that vials are his/hers. Draw up proper dosage, recheck with orders, and give injections Sub-q. It should already be noted on the Allergy Injection Schedule regarding special instructions, including which arm, dry needles, etc. Use cotton ball to wipe site after injection, applying pressure for 10-20 seconds. DO NOT RUB INJECTION SITE.
    - iv. Use Benadryl cream, ice, and/or band-aids per patient comfort and preference
    - v. Have student go to waiting area for 30 minute wait.
    - vi. Document on Allergy Injection schedule and allergist sheet.
    - vii. Complete EMR documentation requirements.
    - viii. After 30 minutes, check injection site and document any reaction on brown sheet and allergist sheet.
    - ix. Confirm next appointment with patient and in EMR.
    - x. Any reactions requiring significant medical intervention should be noted on the patient chart, as well as filing an "Adverse Event" organizational report.

Exhibit V

#### University of Notre Dame

Health Services

#### ALLERGY INJECTION SCHEDULE

Diagnosir		ame			NDID			DOB			
	s:				_						
EXTRACT									nge needle after		
A								Alternate		Yes	
B									ream/Spray		
C								lce		Yes	
										Yes	No
	Information	i:	Frequenc	y:		Pt Year:		Arm Code:			
Epi	SQ IM							R = Right			
Last dose:						<del>.                                    </del>		L = Left	🖌 = lower		
					Dose &	Peak	Time of				
Date	Time	Extract	Dilution	Exp Date	Site	Flow	Check		Remarks		
										_	

Exhibit VI



# **RECEIPT OF EXTRACTS**

- 1. Place extracts in a plastic bag. Label the bag with the patient's name and DOB and place it, in alphabetical order, in the boxes in the refrigerator.
- 2. Obtain Allergist's instructions from the student. Date and initial the papers in lower right-hand corner.
- 3. Note patient name, phone number, year in school, and preferred appointment time & day on Allergy Patient Listing.
- 4. Initiate Allergy Injection Schedule and Immunotherapy Checklist (Exhibits VI and IV) by checking off each listed item. The patient does not need to wait while this is being done. Initiation of these forms will expedite their first visit. If information is missing from the Allergist's instructions, (item checked "no" on the checklist) start the form letter to the doctor to request the missing information.
- 5. With yellow highlighter, mark the areas of importance on the Allergist instructions.
- 6. Place all forms and instructions in a plastic folder and place tab with patient's name on folder.
- 7. Schedule first appointment in EMR, under Travel/Allergy screen. Appointment availability is indicated in EMR and is subject to change.
- If patient is not sure of their schedule, make sure to note their phone number on Allergy Patient Listing. Give them
  a University Health Services (UHS) card with contact info, and remind them that it is their responsibility to contact
  UHS to set up their appointment.

If you have any questions, please contact Assistant Director, Clinical Operations

### Note:

- a. At a minimum, complete numbers 1, 2, 3, and 6.
- b. Keep the mailing containers and store alphabetically in cabinet above sink in Allergy office.

**Exhibit VII** 



# ALLERGY PATIENT LISTING

Name (Last, First)	Phone Number	Year in school

# University Health Services, University of Notre Dame

# Student's Pre-Therapy Questionnaire

To be completed at each Allergy Immunotherapy visit						Name NDID DOB														
Date																				
Any problems with your last injections?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
Any fever of 100 or more or wheezing the past 24 hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
Any exercise within 1 hour before your shot/s today?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
List here ALL meds used daily for Allergies and meds taken for any other medical diagnosis.	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
Are you required to carry an EpiPen? Exp. Date:	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
Are you currently taking any Beta-Blockers? (list available)	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
Staff initials																				



#### University Health Services 100 St. Liam Hall, Notre Dame, IN 46556 Bhana: 574 631 7407, Faw 574 631 6077

# Allergen Immunotherapy Order Form Phone: 574-631-7497, Fax: 574-631-6047

For your patient's safety and to facilitate the transfer of allergy treatment to our clinic, this form must be completed to provide standardization and prevent errors. Failure to complete this form will delay or prevent the patient from utilizing our services. Form can be delivered by the patient, mailed, or faxed (see address and fax above).

Patient Name:		Date of Birth:	Dx:		
Physician:	Of	fice Phone:	Secure Fax: _		
Office Address:					
PRE-INJECTION CHE	ECKLIST:				
<ul> <li>Is peak flow requir</li> </ul>	ed prior to injection? NO			L/min to give injection	
INJECTION SCHEDU					
Date & Dose of last in	<i>jection</i> (dilution) at				
Begin with	(dilution) at	ml (dose) and increase Q	(frequency) a	ccording to the schedule t	pelow.
Dilution					
Vial Cap Color					
Expiration Date(s)	<u></u> .		I	<u>//</u> .	/
	ml	ml	ml	ml	ml
	ml	ml	ml	ml	ml
	ml	ml	ml	ml	ml
	ml	ml	ml	ml	ml
	ml	ml	ml	ml	ml
	ml	ml	ml	ml	ml
	ml	ml	ml	ml	ml
	ml	ml	ml	ml	ml
	ml	ml	ml	ml	ml
	Go to next Dilution	Go to next Dilution	Go to next Dilution	Go to next Dilution	ml

#### MANAGEMENT OF MISSED INJECTIONS: (According to number of days from LAST injection)

During Build-Up Phase	After Reaching Maintenance						
to to days – continue as scheduled	to to days – give same maintenance dose						
to to days – repeat previous dose	• to weeks – reduce previous dose by (ml)						
<ul> <li> to days – reduce previous dose by (ml)</li> </ul>	• to weeks – reduce previous dose by (ml)						
<ul> <li> to days – reduce previous dose by (ml)</li> </ul>	Over weeks – contact office for instructions						
<ul> <li>Over days – contact office for instructions</li> </ul>							

At next visit:	Repeat dose if swelling is >	mm and <	mm.
	Reduce by one dose increment	t if swelling is >	mm.
Other Instructions:			

Physician Signature:

Date: \_\_\_\_\_